



IDBI Asset Management Limited
CIN No. U65100MH2010PLC199319

Registered Office: IDBI Tower, WTC Complex, Cuffe Parade, Colaba, Mumbai - 400005
Corporate Office: 4th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Colaba, Mumbai - 400005
Tel: 022-66442800 • Fax: 022-66442801 • Email ID: contactus@idbimutual.co.in
Website: www.idbimutual.co.in • Toll Free: 1800-22-4324

REQUEST FORM FOR CHANGE IN GUARDIAN OF MINOR UNITHOLDER

To,
IDBI Mutual Fund

Dear Sirs,

I/We request you to note the change in the guardian of the below-named minor unitholder in your records for the reason indicated hereinbelow:

Name of the Minor Unitholder

Folio No.

Name of the new Guardian

PAN No. of the new Guardian

Contact Details Mob. No.: + 9 1 Tel. No.:

E-Mail ID

Relationship with the applicant Father Mother Legal Guardian
(Please tick (✓) whichever is applicable)

FATCA and CRS information of the new Guardian:

Country of Birth Place of Birth

Nationality

Are you a tax resident of any country other than India? Yes No

If Yes, please mention all the countries in which you are resident for tax purposes and the associated Taxpayer Identification Number and its identification type in the column below:

Country	Tax-Payer Identification Number	Identification Type

Reason for request for change in Guardian With mutual consent with the existing guardian (who has signed below).
 Consequent on demise of the existing guardian.
 Pursuant to appointment of a Legal guardian by a competent court.

Signature of the new Guardian
(as per the bank account of the Minor,
where the new guardian is registered as
the Guardian)

Attestation of signature of new Guardian by existing Guardian (if change in the guardian is with mutual consent)

Name of the existing Guardian
(as registered in the Minor's folio)

Signature of existing Guardian _____

Attestation of signature of the new Guardian by the bankers:

Bank Name

Name of the Branch Bank City

Account No. Account Type Savings Current NRE NRO

Name* of the Authorised Bank Official	Signature of bank official with Bank's Seal
Designation*	
Employee Code*	
Tel. Number*	

* mandatory

Documents attached:

- Copy of PAN Card of the new Guardian
- KYC Acknowledgment OR KYC form of the new Guardian
- Attested* copy of Death Certificate of the Guardian (if applicable)
- Attested* copy of the court order if the change guardian is due to appointment of Legal Guardian by the court.
- Documentary evidence showing relationship of the new Guardian with the Minor (such as the minor's Passport/ birth certificate/ PAN Card / School Leaving Certificate etc. of wherein name of the new guardian is mentioned)
- A cancelled cheque evidencing the change of guardian in respect of the minor's registered bank account with the new Guardian's name.

*To be duly attested by a Notary Public or a Judicial Magistrate First Class (JMFC) or a Gazetted Officer.