IDBI Asset Management Limited
CIN: U65100MH2010PLC199319
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FORM T1

REQUEST FOR TRANSMISSION OF UNITS

(Deletion of name/s of Joint Holders in case of death of the 2nd or 3rd Holder)

To: **Date:**_____

The Trustees,

IDBI Mutual Fund

Sirs,

Request for deletion of name(s) of the 2nd/ 3rd Holder

Sr.#	Scheme Name	Folio No	No. of Units
1			
2			
3			
4			

I/We, the surviving Unit holder/s in the above schemes/folios regret to inform you the demise of the following joint holder(s) on the dates mentioned below:

Name(s) of the Deceased Unitholder(s)	Date of demise*
2. Mr./Ms.	DD / MM / YYYY
3. Mr./Ms.	DD / MM / YYYY

A certified copy of his/her/their Death Certificate/s is/are attached herewith.

I/ we, therefore, request you to delete the name/s of the aforesaid deceased unitholder/s in your records and transmit the Units in the abovementioned folios in my/our name/s.

I also request you to update my email and mobile no. in your records as follows:

Mobile No. +91											**Tel. No.**																
Email Address																											

The existing bank account details registered in the above folios may be ☐ **Continued***/ ☐ **Replaced*** as per attached fresh Bank Mandate Form.

Nomination *(Please ✓ one of the options below)*

☐	I/We **DO NOT** wish to make a nomination. *(Please tick ✓ if you do not wish to nominate anyone)*
☐	I/We wish to continue the existing nomination made by me/us in the above folios previously.
☐	I/We wish to make a fresh nomination and hereby nominate the person/s more particularly described in the **attached Nomination Form** to receive the Units held my/our folio in the event of my / our death.

Name & Signature of the surviving Unit holder/s

Name	PAN	Signature
1.		
2.		

** Please tick (✓) whichever is applicable.*

Attachments:

☐ Copy of Death Certificate of the deceased unitholder

☐ Fresh Bank Mandate Form along with ☐ Cancelled cheque of the new bank account

☐ Nomination Form duly completed ☐ KYC of the surviving unit holder(s), ***if not already complied earlier.***