

**Rollover of "IDBI FMP-Series III-24 Months (July 2013) - F"**


Dear Investor,

We thank you for investing in our Plan, "IDBI FMP-Series III-24 Months (July 2013) - F" launched under the closed ended debt scheme IDBI Fixed Maturity Plan -Series III.

The Units under this Plan were allotted on August 12, 2013 and Plan is scheduled to mature as on Tuesday, August 11, 2015 (Existing Maturity Date) as per the terms of offer.

In accordance with the provisions laid under Regulation 33(4) of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, as amended till date, it is now proposed to roll over the Plan, for a further period of **377 Days**.

The features of the Plan and terms of roll-over are as below

<b>Name of scheme</b>	IDBI Fixed Maturity Plan -Series III
<b>Name of Plan</b>	IDBI FMP-Series III-24 Months (July 2013)- F
<b>Type of scheme</b>	A closed-ended debt scheme
<b>Product Label</b>	<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> <li>Regular fixed income for short term/ medium term/ long term</li> <li>Investments in Debt/ Money market instruments/ Government securities</li> </ul> <div style="display: flex; align-items: center;"> <div style="flex: 1;"> <p><b>FMPs with &lt;=1100 days tenure</b></p>  <p><small>Investors understand that their principal will be at Moderately Low risk.</small></p> </div> <div style="flex: 1; font-size: small;"> <p>*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.</p> </div> </div>
<b>Investment Objective</b>	The investment objective for the Plan under the Scheme will be to generate income through investments in Debt and Money Market Instruments. In accordance with SEBI Circular No SEBI/IMD/ CIR No. 12/147132/08 dated December 11, 2008 this Plan shall invest only in such securities which mature on or before the maturity date of the Plan.

Portfolio of the Scheme	The portfolio of IDBI FMP-Series III-24 Months (July 2013) – F as on 14 <sup>th</sup> July 2015					
	Security Name	ISIN No	Rating	Units In Holding	Exposure / Market Value (Rs. in Lacs)	Per NAV
	<b>CBLO</b>					
	CBLO - 15JUL2015			64,75,915.00	64.76	1.15%
				<b>64,75,915.00</b>	<b>64.76</b>	<b>1.15%</b>
	<b>Certificate of Deposit</b>					
	UCO Bank CD (31 JUL 2015)	INE691A16KC1	CRISIL A1+	5,00,000.00	498.37	8.87%
	Andhra Bank CD (03 AUG 2015)	INE434A16LM3	CARE A1+	5,00,000.00	497.99	8.86%
	Allahabad Bank CD (05 AUG 2015)	INE428A16QD3	ICRA A1+	5,00,000.00	497.88	8.86%
	Karur Vysya Bank CD (07 AUG 2015)	INE036D16GV1	CRISIL A1+	3,00,000.00	298.54	5.31%
	<b>Subtotal</b>			<b>18,00,000.00</b>	<b>1,792.79</b>	<b>31.91%</b>
	<b>Fixed Coupon Bond</b>					
	8.10 EXIM BANK NCD (15 July 2015)	INES14E08738	CRISIL AAA	70.00	700.00	12.46%
	9.40 NABARD NCD (31 JULY 2015)	INE261F09HF6	CRISIL AAA	50.00	500.25	8.90%
	9.62% LIC Housing Finance Ltd. NCD (03 Aug 2015)	INE115A07CV7	CRISIL AAA	50.00	500.21	8.90%
	9.78 Tata Sons Limited NCD (23 July 2015)	INE895D08485	CRISIL AAA	50.00	500.06	8.90%
	9.52 IDFC Ltd NCD (17 July 2015)	INE043D07BQ7	ICRA AAA	50.00	500.01	8.90%
	<b>Subtotal</b>			<b>270.00</b>	<b>2,700.54</b>	<b>48.07%</b>
	<b>Zero Coupon Bonds</b>					
	0.00% Kotak Mahindra Prime Ltd. (11 Aug 2015)	INE916DA7709	CRISIL AA+	85.00	844.94	15.04%
	<b>Subtotal</b>			<b>85.00</b>	<b>844.94</b>	<b>15.04%</b>
	<b>Total :</b>			<b>82,76,270.00</b>	<b>5,403.02</b>	<b>96.17%</b>
	<b>Cash &amp; Cash Receivables</b>				<b>214.91</b>	<b>3.83%</b>
	<b>Net Assets</b>				<b>5,617.94</b>	<b>100.00%</b>
<b>Other Details</b>	AUM and NAV of different plans (Direct and Regular)/options under IDBI FMP-Series III-24 Months (July 2013)- F as on 14 <sup>th</sup> July 2015 are given below:					
			<b>IDBI FMP-Series III-24 Months (July 2013)- F (Plan / Option)</b>	<b>AUM (In Rs.)</b>	<b>NAV (In Rs.)</b>	
			Direct Plan-Dividend	35,989.20	11.9964	
			Regular Plan -Dividend	82,65,161.13	11.9275	
			Direct Plan-Growth	2,78,01,236.38	11.9964	
			Regular Plan-Growth	52,56,92,257.29	11.9275	
			<b>Total</b>	<b>56,17,94,644.00</b>		

<b>Purpose of Rollover</b>	The purpose of rollover is to provide investors with an opportunity to continue to benefit from the prevailing yields in the fixed income market.
<b>Period of Rollover</b>	377 Days
<b>Extended Maturity Date</b>	<b>August 22, 2016</b>
<b>Terms of rollover</b>	Upon rollover of the plan, certain provisions of the plan will stand modified (mentioned below)

The existing and modified provisions are stated below:-

Particulars	Existing Provisions	Modified Provisions																		
<b>Maturity Date</b>	August 11, 2015	<b>August 22, 2016</b> ( or immediately succeeding business day in case August 22, 2016 is a holiday/non-business day)																		
<b>Tenor of the Scheme</b>	24 Months	377 days																		
<b>Asset allocation</b>	<table border="1"> <thead> <tr> <th>Instrument</th> <th>Min</th> <th>Max</th> </tr> </thead> <tbody> <tr> <td>Money Market instruments</td> <td>0%</td> <td>50%</td> </tr> <tr> <td>Debt instruments (including government securities, floating rate debt instruments and securitized debt)</td> <td>50%</td> <td>100%</td> </tr> </tbody> </table> <p>Investment in Securitized Debt not to exceed 50% of the net assets of the Scheme.</p> <p>Investment in Derivatives will be up to 50% of the net assets of the Scheme.</p> <p>The Scheme does not propose to invest in ADRs /GDRs and foreign securities.</p> <p>The cumulative gross exposure through money market instruments, debt instruments (including government securities, floating rate debt instruments and securitized debt) and derivative positions should not exceed 100% of the net assets of the scheme.</p> <p>Pending deployment of funds as per the investment objective of the Scheme, the funds may be parked in short term deposits of the Scheduled Commercial Banks, subject to guidelines and limits specified by SEBI from time to time.</p>	Instrument	Min	Max	Money Market instruments	0%	50%	Debt instruments (including government securities, floating rate debt instruments and securitized debt)	50%	100%	<table border="1"> <thead> <tr> <th>Instrument</th> <th>Min</th> <th>Max</th> </tr> </thead> <tbody> <tr> <td>Money Market instruments</td> <td>0%</td> <td>100%</td> </tr> <tr> <td>Debt instruments (including government securities, floating rate debt instruments and securitized debt)</td> <td>0%</td> <td>100%</td> </tr> </tbody> </table> <p>Investment in Securitized Debt not to exceed 50% of the net assets of the Scheme.</p> <p>Investment in Derivatives shall not exceed 50% of the net assets of the Scheme.</p> <p>The Scheme does not propose to invest in ADRs /GDRs and foreign securities.</p> <p>The cumulative gross exposure through money market instruments, debt instruments (including government securities, floating rate debt instruments and securitized debt) and derivative positions should not exceed 100% of the net assets of the scheme.</p> <p>Pending deployment of funds as per the investment objective of the Scheme, the funds may be parked in short term deposits of the Scheduled Commercial Banks, subject to guidelines and limits specified by SEBI from time to time.</p> <p>The Scheme will have exposure in the following</p>	Instrument	Min	Max	Money Market instruments	0%	100%	Debt instruments (including government securities, floating rate debt instruments and securitized debt)	0%	100%
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<b>Benchmark</b>	CRISIL Short Term Bond Fund Index	CRISIL Short Term Bond Fund Index																

All other features of the Plan as explained in the Scheme Information Document (SID), Key Information Memorandum (KIM) and Statement of Additional Information (SAI) will remain unchanged after rollover.

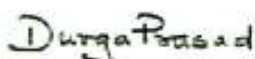
The roll over will be effected only for those Unit holders who provide their written consent for rollover by signing and submitting the consent letter. The consent letter for rollover is attached with this letter. You may alternatively download the consent letter from our website [www.idbimutual.co.in](http://www.idbimutual.co.in). You may sign and submit the same at the nearest branch of IDBI Asset Management Ltd. /IDBI Mutual Fund or any of Investors Service centres of Karvy Computershare Pvt. Ltd. (KCPL) latest by **3.00 pm on Tuesday, August 11, 2015**. In case, your written consent in the form of consent letter is not received at the aforementioned branches/investor service centers within the deadline stipulated above, your units will be redeemed at the applicable NAV as on August 11, 2015 (Existing Maturity Date).

In view of the individual nature of tax implications, you are advised to consult your own tax advisor with respect to tax liabilities and other implications arising out of redemption/participation in the rollover of the plan.

We look forward for your continued support.

For and on behalf of

IDBI Asset Management Ltd.



S V Durga Prasad  
Head Operations & Investor Relations Officer

Date: 22<sup>nd</sup> July, 2015

Place: Mumbai

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

## CONSENT LETTER FOR ROLLOVER

To,  
IDBI Mutual Fund  
5<sup>th</sup> Floor, Mafatlal Centre,  
Nariman Point,  
Mumbai- 400021

**Sub: - Consent for Rollover of IDBI FMP-Series III-24 Months (July 2013) – F, Plan launched under the closed ended debt scheme IDBI Fixed Maturity Plan – Series III**

I/We hereby express my/our consent to the rollover of my/our units held in the above Plan (launched under the scheme IDBI Fixed Maturity Plan – Series III), which shall now mature (Extended Maturity), on **22<sup>nd</sup> August 2016\*** for the following units / amount:

Name of the Unit holder(s)	_____ (First/Sole Unitholder) _____ ( Second Unitholder) _____ ( Third Unitholder)										
Folio no / Demat Account details	Folio Number - <table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 10%;"></td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> </tr> </table> Demat Account Details (if units are held in demat form) <b>NSDL/CDSL</b> DP NAME: _____ DP ID: _____ Beneficiary Account No: _____										
Amount/Units	Please tick any one of the below mentioned Options. <b>OPTION 1</b> Roll over ALL UNITS on the date of Maturity <input type="checkbox"/>  <b>OPTION2</b> Roll over Partial amount/units and redeem balance (please specify below) <input type="checkbox"/> Amount to be rolled over Rs _____ <b>OR</b> No of Units to be rolled over _____										

\* Or the immediately succeeding business day if **22<sup>nd</sup> August 2016** is a non business day/holiday.

I/ We hereby confirm and declare as under:-

- i. I/We have read and understood the contents of the letter dated 22<sup>nd</sup> July, 2015 intimating the rollover of the Plan and agree to abide by the same.
- ii. I / We am/are authorized to execute the Consent Letter and have read, understood and hereby agree to comply with the terms and conditions of the scheme related documents.
- iii. I/We hereby agree and confirm that the declaration(s) furnished by me/us to IDBI Mutual Fund under the initial Application Form for the Plan shall continue to be binding on me/us in respect of this Consent letter for Rollover
- iv. I/We hereby confirm that I/We have not been offered/communicated any indicative portfolio and/ or any indicative yield by the Fund/AMC/its distributor for this investment.

**SIGNATURE(s) ^**

<b>First/Sole Unit holder/guardian</b>	<b>Second Unit holder</b>	<b>Third Unit holder</b>

^Signature(s) should be as it appears on the original application form and in the same order. In case the mode of holding is joint, all Unit holders are required to sign the consent letter.

**Note:** This consent letter shall be accepted at the branches of IDBI Asset Management Ltd, /IDBI Mutual Fund or at any of the Investor Service Centres of Karvy Computershare Pvt. Ltd. and the same should be submitted on or before the cutoff date and time mentioned in AMC's letter which encloses this consent letter.

If consent letter is not received at the aforementioned branches/investor service centers within the deadline stipulated above, the units will be redeemed at the NAV as on the Existing Maturity Date ( as mentioned in AMC's letter which encloses this consent letter).